



# Combined Motor Holdings Limited

("the Company" or "the Group")

(Registration number: 1965/000270/06) (Share code: CMH) (ISIN: ZAE000088050)

JSE Main Board: General Segment

## GROUP FINANCIAL HIGHLIGHTS FOR THE YEAR ENDED 28 FEBRUARY 2026

**REVENUE ▲ 18.6%**

**CASH RESOURCES ▲ 20.0%**

**BASIC EARNINGS PER SHARE ▲ 31.7%**

**OPERATING PROFIT ▲ 17.1%**

**NET ASSET VALUE PER SHARE ▲ 11.9%**

**HEADLINE EARNINGS PER SHARE ▲ 33.0%**

		Change %	28 February 2026	28 February 2025
Total assets	(R'000)	8.0	5 908 407	5 472 658
Cash resources	(R'000)	20.0	1 145 415	954 124
Net asset value per share	(cents)	11.9	2 118	1 893
Revenue	(R'000)	18.6	15 711 190	13 251 596
Operating profit	(R'000)	17.1	748 640	639 543
Operating profit to revenue	(%)	–	4.8	4.8
Total profit and comprehensive income	(R'000)	29.7	390 947	301 492
Return on shareholders' funds	(%)	24.9	27.1	21.7
Basic earnings per share	(cents)	31.7	530.8	403.1
Headline earnings per share	(cents)	33.0	536.4	403.2
Dividends paid per share	(cents)	(46.9)	171.0	322.0
Dividend declared per share, payable June 2026 (2025: June 2025)	(cents)	29.8	222.0	171.0

### Audit

The consolidated financial statements for the year ended 28 February 2026 have been audited by the Company's auditors, KPMG Inc., who expressed an unmodified opinion thereon. The audit opinion also includes communication of key audit matters. The audit opinion is available along with the financial statements, on the Company's website at <https://www.cmh.co.za/investor>

### Dividend declaration

Notice is hereby given that a dividend (dividend number 74) of 222 cents per share will be paid on Monday, 15 June 2026 to members reflected in the share register of the Company at the close of business on the record date, Friday, 12 June 2026. Last day to trade cum dividend is Tuesday, 9 June 2026. First day to trade ex dividend is Wednesday, 10 June 2026. Share certificates may not be dematerialised or rematerialised from Wednesday, 10 June 2026 to Friday, 12 June 2026, both days inclusive. The number of ordinary shares in issue at the date of the declaration is 69 424 804. Consequently, the gross dividend payable is R154 123 065 and will be distributed from income reserves. The dividend will be subject to dividend withholding tax at a rate of 20%, which will result in a net dividend of 177.6 cents to those shareholders who are not exempt in terms of section 64F of the Income Tax Act.

### Short-form announcement

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the integrated annual report for the year ended 28 February 2026 ("2026 IAR") and does not contain complete details. Any investment decision should be based on the 2026 IAR which can be found on the Company's website at [www.cmh.co.za](http://www.cmh.co.za) and at the following link <https://senspdf.jse.co.za/documents/2026/jse/isse/CMH/CMHIAR2026.pdf> and will be posted to shareholders on 28 April 2026. The 2026 IAR is also available for inspection at the Company's registered office.

### Notice of annual general meeting

Notice is hereby given that the annual general meeting ("AGM") of shareholders of the Company will be held in the boardroom at CMH Head Office located at 1 Wilton Crescent, Umhlanga Ridge, on Wednesday, 3 June 2026 commencing at 14:30. The full notice of meeting can be found in the 2026 IAR.

### Important dates

Record date (in terms of section 59(1)(a) of the Act) to receive the Notice of the AGM  
Notice of AGM distributed to shareholders  
Last day to trade in order to be eligible to vote at the AGM  
Record date (in terms of section 59(1)(b) of the Act) to vote at the AGM

Friday, 17 April 2026  
Tuesday, 28 April 2026  
Tuesday, 19 May 2026  
Friday, 22 May 2026

28 April 2026

Sponsor

